

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re Dura Automotive Systems, LLC, et al.

Case No. 19-12378

Debtor

Reporting Periods: 4/1/2020 - 4/30/2020

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	x	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1a</u>	x	x
Payments to Estate Professionals	<u>MOR-1b</u>	x	
Copies of Bank Statements		N/A	x
Cash Disbursements Journals		N/A	x
Statement of Operations	<u>MOR-2</u>	x	
Balance Sheet	<u>MOR-3</u>	x	
Status of Postpetition Taxes	<u>MOR-4</u>	x	
Copies of IRS Form 6123 or payment receipt		N/A	
Copies of tax returns filed during reporting period		N/A	
Summary of Unpaid Postpetition Debts		N/A	
Listing of Aged Accounts Payable	<u>MOR-4</u>	x	
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	x	
Debtor Questionnaire	<u>MOR-6</u>	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ James Riedy

Date

5/20/2020

Signature of Authorized Individual*

James RiedyChief Financial Officer and Executive Vice President

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Dura Automotive Systems, LLC

Global Notes

(Unaudited)

Case No. 19-12378

Reporting Periods: 4/1/2020 - 4/30/2020

Listing of Debtor Entities and Notes to the Monthly Operating Report

The Monthly Operating Report includes activity for the following Debtors:

Debtor	Case Number
Dura Automotive Systems, LLC	19-12378
Dura Automotive Systems Cable Operations, LLC	19-12371
Dura Freemont, L.L.C.	19-12372
Dura G.P	19-12369
Dura Mexico Holdings, LLC	19-12373
Dura Operating, LLC	19-12374
NAMP, LLC	19-12370

The financial statements and supplemental information contained herein are preliminary, unaudited and may not comply in all material respects with accounting principles generally accepted in the United States ("GAAP"). In addition, the financial statements and supplemental information contained herein represent consolidated consolidated information.

The unaudited consolidated financial statements have been derived from the books and records of Dura Automotive Systems, LLC. and its affiliated debtors and debtors in possession (collectively, the "Debtors") and include all financial activity and the financial position for the Debtors. This information has not been subject to certain procedures that would typically be applied to financial information in accordance with GAAP, and the Debtors believe that, upon application of such procedures, the financial information could be subject to change, which could be material. The information furnished in this report includes normal recurring adjustments but does not include all adjustments that would typically be made for financial information in accordance with GAAP. The consolidated results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial positions of the Debtors in the future.

These financial statements exclude adjustments related to the 2018 audit. Such audit adjustments will be reflected in future reporting periods.

/s/ James Riedy

James Riedy

Chief Financial Officer and Executive Vice President

5/20/2020

Date

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Dura Automotive Systems, LLC

Case No. 19-12378

\$ figures in Thousands

Reporting Periods: 4/1/2020 - 4/30/2020

MOR - 1

(Unaudited)

Schedule of Receipts and Disbursements¹

	Period Beginning --> Period Ending -->	April 4/1/20 4/30/20	Total 10/17/19 4/30/20
Total Receipts		\$ 8,855	\$ 155,521
Disbursements			
Payroll		\$ 2,340	\$ 25,854
401k		403	2,820
Pension		-	920
Healthcare Benefits		599	5,820
Rent		31	399
Operating Leases		-	23
Dura De Mexico Transfer - Maquila		827	10,732
Management Fee		-	485
Taxes		15	505
Insurance Policies / Renewals		319	4,580
Utilities		191	1,683
Materials		2,294	70,419
Freight / Shipping		1,053	24,234
General Admin		219	3,258
Other G&A		0	180
IT		168	2,877
Other		-	35
Total Disbursements		\$ 8,460	\$ 154,824
Operating Cash Flow		\$ 395	\$ 697
Cumulative Operating Cash Flow		697	697
Net Capital Expenditures		\$ 90	\$ 32,753
Restructuring Costs			
Debtor Advisors		\$ 1,479	\$ 11,804
Secured Lender Advisors		-	2,273
UCC Counsel & Advisor Fees		1,000	1,711
Other Professional Fees & Contingencies		50	1,243
Critical Vendor Motion		508	4,720
Shippers Motion		-	1,150
Utility Fee Deposit		-	231
KEIP / KERP		-	1,475
Total Restructuring Costs		\$ 3,037	\$ 23,402
Total Receipts		\$ 8,855	\$ 155,521
Total Disbursements		11,587	210,979
Pre-Financing Cash Flow		\$ (2,732)	\$ (55,458)
Draw / (Repayment)			
ABL Facility		-	(26,962)
Patriarch DIP Financing		-	1,629
DIP Financing		3,000	87,000
Total		3,000	61,667
Interest Expense			
DIP Financing		60	3,093
Total		60	3,093
Beginning Book Cash		\$ 3,077	\$ 169
Pre-Financing Cash Flow		(2,732)	(55,458)
Interest & Fees - DIP		(60)	(3,093)
Draw / (Repayment) - ABL Facility & DIP		3,000	61,667
Ending Book Cash		\$ 3,285	\$ 3,285

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Dura Automotive Systems, LLC

Case No. 19-12378

\$ figures in Thousands

Reporting Periods: 4/1/2020 - 4/30/2020

MOR - 1

(Unaudited)

Schedule of Disbursements

For the Period of 4/1/2020 - 4/30/2020

	Dura G.P.	Dura Fremont L.L.C.	Automotive Systems Cable Operations, LLC	Dura Operating LLC	Dura Automotive Systems, LLC	Dura Mexico Holding, LLC	NAMP	Total
Total Disbursements	\$ 1,899,482	\$ 173,378	\$ 87,995	\$ 9,374,908	\$ 51,297	\$ -	\$ -	\$ 11,587,060
(Less) Transfers to DIP Accounts	-	-	-	-	-	-	-	-
(Plus) Estate Disbursements made by Outside Sources	-	-	-	-	-	-	-	-
Total Disbursements for Calculating US Trustee Quarterly Fee	\$ 1,899,482	\$ 173,378	\$ 87,995	\$ 9,374,908	\$ 51,297	\$ -	\$ -	\$ 11,587,060

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Dura Automotive Systems, LLC

MOR - 1a

(Unaudited)

Case No. 19-12378

Reporting Periods: 4/1/2020 - 4/30/2020

Schedule of Bank Account Balances					
Debtor Entity	Bank Name	Account Type / Purpose	Account Currency	Bank Account Ending in:	Account Balance as of 4/30/20 (USD)
Dura Operating, LLC	Bank of America	Disbursements	USD	x7967	\$ 2,862,693
Dura Operating, LLC	Bank of America	Receipts	USD	x7646	423,084
Dura Operating, LLC	Bank of America	Utilities ¹	USD	x8680	231,005
TOTAL BANK CASH				\$	3,516,782

1. Total bank cash reflected in the above schedule does not tie with the statement of receipts and disbursements as well as the balance sheet as the Utilities account is captured in the "Other Current Assets" line item on balance sheet and is not reflected in cash and cash equivalents or ending cash balance per the statement of receipts and disbursements.

The Debtors hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements, bank reconciliations and journal entries.

The Debtors' standard practice is to ensure that bank reconciliations are completed before closing the books each reporting period. I attest that each of the Debtors' bank accounts has been reconciled in accordance with their standard practices.

/s/ James Riedy

James Riedy

Executive Vice President and Chief Financial Officer

5/20/2020

Date

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWAREDura Automotive Systems, LLC
MOR - 1b

Case No. 19-12378

Reporting Periods: 4/1/2020 - 4/30/2020

(Unaudited)

Schedule of Professional Fees and Expenses Paid								
Payee	Period Covered	Amount Approved	Payor	Date of Wire / Check Cut	Amount Paid This Period		Case-To-Date	
					Fees	Expenses	Fees	Expenses
Payments to Estate Professionals								
Portage Point Partners LLC	Feb. 1, 2020 - Feb. 29, 2020	488,907	Dura Operating LLC	4/17/20	460,774	28,133	2,033,948	153,184
Jefferies	Nov. 1, 2019 - Dec. 31, 2019 / Financing Fee	879,340	Dura Operating LLC	4/17/20	800,000	79,340	1,400,000	89,402
Jefferies	Jan. 1, 2020 - Feb. 29, 2020	115,425	Dura Operating LLC	4/17/20	-	115,425	1,400,000	204,827
Dentons Bingham Greenbaum LLP	Jan. 1, 2020 - Jan. 31, 2020	27,107	Dura Operating LLC	4/24/20	26,023	1,084	552,335	12,351
Dentons US LLP	Jan. 1, 2020 - Jan. 31, 2020	420,168	Dura Operating LLC	4/24/20	411,258	8,910	963,592	21,261
Dentons US LLP ²	Feb. 1, 2020 - Feb. 29, 2020	252,987	Dura Operating LLC	4/24/20	248,357	4,630	1,211,949	25,891
Lincoln International (UCC)	Jan. 1, 2020 - Jan. 31, 2020	72,499	Dura Operating LLC	4/24/20	64,000	8,499	136,000	16,308
Lincoln International (UCC)	Feb. 1, 2020 - Feb. 29, 2020	60,517	Dura Operating LLC	4/24/20	60,000	517	196,000	16,824
Lincoln International (UCC)	November & December Holdback	34,000	Dura Operating LLC	4/24/20	34,000	-	230,000	16,824
Benesch, Friedlander, Coplan & Aronoff LLP	Jan. 1, 2020 - Jan. 31, 2020	109,296	Dura Operating LLC	4/24/20	106,888	2,408	200,596	2,690
Benesch, Friedlander, Coplan & Aronoff LLP	November & December Holdback	23,427	Dura Operating LLC	4/24/20	23,427	-	224,023	2,690
Total Paid to Estate Professionals		\$ 2,483,672			\$ 2,234,726	\$ 248,945	\$11,075,822	\$ 748,312

1. Due to constrained liquidity, the Debtors made partial payments of fees and expenses to certain professionals. The Debtors obtained prior approval from these professionals to make these partial payments.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWAREDura Automotive Systems, LLC
\$ figures in Thousands
MOR - 2

Case No. 19-12378

Reporting Periods: 4/1/2020 - 4/30/2020

(Unaudited)

Statement of Operations¹

For the period of 4/1/2020 - 4/30/2020

	Dura G.P.	Dura Fremont L.L.C.	Dura Automotive Systems Cable Operations, LLC	Dura Operating LLC	Dura Automotive Systems, LLC	Dura Mexico Holding, LLC	NAMP	Total
REVENUES								
Net Revenue	\$ 1,191	\$ 31	\$ 79	\$ 543	\$ -	\$ -	\$ -	\$ 1,844
COST OF GOODS SOLD								
Materials	1,057	73	46	599	-	-	-	1,775
Labor	269	80	23	304	-	-	-	675
Overhead	838	185	109	1,516	-	-	-	2,647
Tooling	-	-	-	-	-	-	-	-
Cost of Goods Sold	2,164	338	177	2,419	-	-	-	5,098
Gross Profit	(973)	(307)	(98)	(1,875)	-	-	-	(3,253)
OPERATING EXPENSES								
Salaries & Fringes	165	20	10	1,677	-	-	-	1,871
Management Fees	-	-	-	(130)	-	-	-	(130)
IT Expense & Maintenance	-	-	-	376	-	-	-	376
Insurance	1	-	-	56	-	-	-	57
Outside Services	-	-	-	87	-	-	-	87
Professional Fees	-	-	-	142	-	-	-	142
Property & Franchise Taxes	-	-	-	9	-	-	-	9
Telephone	1	3	3	81	-	-	-	87
Travel, Meals & Entertainment	-	-	-	9	-	-	-	9
Bad Debts	-	-	-	-	-	-	-	-
Freight	-	-	-	(46)	-	-	-	(46)
Rent	8	-	4	99	-	-	-	112
Utilities	-	-	-	2	-	-	-	2
Prototype Expense(Billings)	-	-	-	-	-	-	-	-
Other	-	-	0	570	-	-	-	570
Total Operating Expenses Before Depreciation	175	23	16	2,932	-	-	-	3,146
Depreciation/Amortization	220	34	9	414	-	-	-	676
Net Profit (Loss) Before Other Income & Expenses	(1,368)	(364)	(123)	(5,221)	-	-	-	(7,076)
OTHER INCOME AND EXPENSES								
Other Income (Reference Breakdown of "Other" Category Below)	-	-	-	(5,900)	-	-	-	(5,900)
Interest Expense	-	-	-	1,277	-	-	-	1,277
Other Expense (Reference Breakdown of "Other" Category Below)	1,151	143	43	(1,766)	-	-	-	(429)
Net Profit (Loss) Before Reorganization Items	(2,519)	(506)	(166)	1,167	-	-	-	(2,024)
REORGANIZATION ITEMS								
Professional Fees	-	-	-	6,564	-	-	-	6,564
U.S. Trustee Quarterly Fees	-	-	-	-	-	-	-	-
Gain (Loss) from Sale of Equipment	-	-	-	-	-	-	-	-
Total Reorganization Expenses	-	-	-	6,564	-	-	-	6,564
Income Taxes	-	-	-	68	-	-	-	68
Net Profit (Loss)	\$ (2,519)	\$ (506)	\$ (166)	\$ (5,465)	\$ -	\$ -	\$ -	\$ (8,657)
BREAKDOWN OF "OTHER" CATEGORY								
Other Income								
Net Gain on Insurance Recoveries	-	-	-	-	-	-	-	-
Dividend Income	-	-	-	-	-	-	-	-
Net Gain on Intercompany Write-Offs	-	-	-	(5,150)	-	-	-	(5,150)
Net Intercompany Services	-	-	-	(749)	-	-	-	(749)
Total Other Income	-	-	-	(5,900)	-	-	-	(5,900)
Other Expenses								
Facility Consolidation & Other Restructuring Costs	968	-	-	33	-	-	-	1,001
Premium Freight	19	14	(4)	(26)	-	-	-	3
Outside Services Processing / Inventory Adjustments	-	-	-	-	-	-	-	-
Inventory Adjustments	(123)	(0)	(0)	(50)	-	-	-	(173)
Pension Plan Expense	2	-	-	22	-	-	-	24
Net Intercompany Services	285	129	47	-	-	-	-	461
Bad Debt Reserve	-	-	-	-	-	-	-	-
Foreign Currency Translation Gains/Losses	-	-	-	(1,745)	-	-	-	(1,745)
Total Other Expenses	1,151	143	43	(1,766)	-	-	-	(429)

1. The information contained herein is provided solely for the purpose of complying with the monthly reporting requirements applicable in the Debtors' chapter 11 cases and is in a format acceptable to the United States Trustee. Further, all information contained herein is unaudited and subject to future adjustment. These statements do not include non-debtor entities controlled by the Debtors and therefore do not represent the consolidated financial results of Dura Automotive Systems, LLC and its affiliated Debtor entities.

The Debtors carry a majority of the corporate overhead for the Company which is not allocated to non-debtors for purposes of the statement of operations. As such, results reflected in the above schedule appear worse than the true operating performance of the global business and the Debtors.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Dura Automotive Systems, LLC

\$ figures in Thousands

MOR - 3

(Unaudited)

Case No. 19-12378

Reporting Periods: 4/1/2020 - 4/30/2020

Balance Sheet ¹								
As of 4/30/2020								
Book Value in U.S. Dollars	Dura G.P.	Dura Fremont L.L.C.	Dura Automotive Systems Cable Operations, LLC	Dura Operating LLC	Dura Automotive Systems, LLC	Dura Mexico Holding, LLC	NAMP	Total
Cash and Cash Equivalents	-	-	-	3,286	-	-	-	3,286
Receivables-Trade	3,655	1,716	551	6,898	-	-	-	12,821
Reserves for A/R	(74)	(1)	(14)	(2,250)	-	-	-	(2,338)
Accounts Receivable - Other	423	(2)	1	409	-	-	-	830
Total Receivables	4,004	1,712	538	5,057	-	-	-	11,313
Accounts Receivable - Interco	-	-	-	11,367	-	-	-	11,367
Inventories - Gross	11,633	3,533	1,827	16,498	-	-	-	33,491
Inventories - Reserve	(1,423)	(795)	(517)	(2,251)	-	-	-	(4,986)
Net Inventories	10,211	2,738	1,310	14,247	-	-	-	28,505
Other Current Assets	(353)	1,355	136	6,490	-	-	-	7,628
Related Party Receivable	3	-	-	7,069	-	-	-	7,072
Total Current Assets	13,865	5,805	1,985	47,729	-	-	-	69,384
Property and Equipment, Net	13,627	2,443	316	14,526	-	-	-	30,912
Intangibles, net	0	-	-	3,513	-	-	-	3,513
L/T Notes Rec. Interco., net	-	-	-	48,225	-	-	-	48,225
Total Investments	1,319	-	-	255,121	29,397	-	-	285,837
Other Non Current Assets	208	-	-	2,074	-	-	-	2,282
Total Assets	29,019	8,248	2,300	371,188	29,397	-	-	440,153
<i>Liabilities Not Subject to Compromise</i>								
Current Debt	-	-	-	90,155	-	-	-	90,155
Accounts Payable	5,305	1,356	311	6,165	-	-	-	13,138
Accounts Payable - Interco.	-	-	-	-	-	-	-	-
Accrued Expenses	-	-	-	19,152	-	-	-	19,152
Total Current Liabilities	5,305	1,356	311	115,472	-	-	-	122,445
Long Term Debt	-	-	-	-	-	-	-	-
L/T Notes Payable Interco.	-	-	-	-	-	-	-	-
Other Non Current Liabilities	-	-	-	1,348	-	-	-	1,348
L/T Deferred Tax Liability	-	-	-	-	-	-	-	-
Total Long Term Liabilities	-	-	-	1,348	-	-	-	1,348
<i>Liabilities Subject to Compromise</i>								
Current Debt	4	-	-	-	-	-	-	4
Accounts Payable	15,535	5,992	1,867	30,326	-	-	-	53,720
Accounts Payable - Interco.	5,007	-	0	3,233	0	-	-	8,241
Accrued Expenses	1,732	904	191	6,339	0	-	-	9,166
Total Current Liabilities	22,278	6,896	2,058	39,898	0	-	-	71,131
Long Term Debt	-	-	-	104,714	-	-	-	104,714
L/T Notes Payable Interco.	-	-	-	7,309	-	-	-	7,309
Other Non Current Liabilities	78	-	-	18,173	-	-	-	18,251
L/T Deferred Tax Liability	-	-	-	298	-	-	-	298
Total Long Term Liabilities	78	-	-	130,493	-	-	-	130,571
Series A Preferred Member	-	-	-	-	20,000	-	-	20,000
Common Member	-	-	-	-	7,397	-	-	7,397
Additional Paid In Capital - Co	-	-	-	-	-	-	-	-
Common Stock - Related Co.	-	-	5,000	-	-	2,000	-	7,000
Preferred Stock - Related Co.	-	-	-	-	-	-	-	-
Additional Paid In Capital - Related Co.	-	-	-	27,397	-	-	-	27,397
Plant \ Equity Transfers	(609,631)	(79,467)	(26,106)	711,091	-	(2,000)	-	(6,112)
Total Retained Earnings	610,988	79,463	21,037	(633,886)	2,000	-	-	79,602
Accumulated Other Comprehensive Income	-	-	-	(20,626)	-	-	-	(20,626)
Total Stockholders Equity	1,357	(4)	(69)	83,976	29,397	-	-	114,658
Total Liabilities & Stockholders Equity	29,019	8,248	2,300	371,188	29,397	-	-	440,153

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Dura Automotive Systems, LLC

Case No. 19-12378

\$ figures in Thousands

Reporting Periods: 4/1/2020 - 4/30/2020

MOR - 4

(Unaudited)

Status of Postpetition Taxes

The Debtors have paid and are paying all undisputed post-petition taxes as they come due.

The Debtors have paid and are paying prepetition taxes in accordance with the *Final Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 338].

Copies of tax returns filed during the Reporting Period are available upon request.

/s/ James Riedy

James Riedy

Executive Vice President and Chief Financial Officer

5/20/2020

Date

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

Dura Automotive Systems, LLC

Case No. 19-12378

\$ figures in Thousands

Reporting Periods: 4/1/2020 - 4/30/2020

MOR - 4

(Unaudited)

Summary of Unpaid Postpetition Debts					
Number of Days Past Due as of 4/30/2020					
In U.S. Dollars	Current	1-30 Days	31-60 Days	Over 60 Days	Current Period Total
Accounts Payable-Post	\$ 4,031,629	\$ 4,079,320	\$ 2,390,207	\$ 2,636,786	\$ 13,137,943
Total Postpetition Debts	\$ 4,031,629	\$ 4,079,320	\$ 2,390,207	\$ 2,636,786	\$ 13,137,943

1. The postpetition accounts payable reported represents open and outstanding vendor invoices related to merchandise trade and general vendors that have been entered into the Debtors' accounts payable system. This summary does not include accruals for invoices not yet received or for invoices not yet entered into the Debtors' accounts payable system.

2. The Debtors are currently in the process of reviewing the Accounts Payable aging buckets and reconciling their internal payables tracking and as such, the amounts reflected are subject to material change in future periods.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

Dura Automotive Systems, LLC**Case No. 19-12378****\$ figures in Thousands****Reporting Periods: 4/1/2020 - 4/30/2020****MOR - 5***(Unaudited)*

Accounts Receivable Aging	
In U.S. Dollars	Amount as of 4/30/2020
Current	\$ 1,231
1 - 30 days old	3,124
31 - 60 days old	4,367
61 - 90 days old	1,277
91+ days old	2,822
Total Accounts Receivable	\$ 12,821
<i>Amount considered uncollectible (Bad Debt)</i>	<i>(2,338)</i>
Accounts Receivable (Net)	\$ 10,482

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

Dura Automotive Systems, LLC

Case No. 19-12378

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Reporting Periods: 4/1/2020 - 4/30/2020

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1.	Have any assets been sold or transferred outside the normal course of business this reporting period?		x
2.	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		x
3.	Is the Debtor delinquent in the timely filing of any postpetition tax returns?		x
4.	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		x
5.	Is the Debtor delinquent in paying any insurance premium payment?		x
6.	Have any payments been made on prepetition liabilities this reporting period?	x	
7.	Are any postpetition receivables (accounts, notes or loans) due from related parties?	x	
8.	Are any postpetition payroll taxes past due?		x
9.	Are any postpetition State or Federal income taxes past due?		x
10.	Are any postpetition real estate taxes past due?		x
11.	Are any other postpetition taxes past due?		x
12.	Have any prepetition taxes been paid during this reporting period?		x
13.	Are any amounts owed to postpetition creditors delinquent? ¹	x	
14.	Are any wage payments past due?		x
15.	Have any postpetition loans been received by the Debtor from any party? ²	x	
16.	Is the Debtor delinquent in paying any U.S. Trustee fees?		x
17.	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? ³	x	
18.	Have the owners or shareholders received any compensation outside of the normal course of business?		x

1. The Debtors are currently in the process of reviewing the Accounts Payable aging buckets and the amounts reflected are subject to material change in future periods.

2. Pursuant to the Order Authorizing the Debtors to Enter Into the DIP Amendment [Docket No. 883], the Debtors received an additional \$3 million in DIP loans.

3. Due to constrained liquidity, the Debtors made partial payments of fees and expenses to certain professionals. The Debtors obtained prior approval from these professionals to make these partial payments.